

Elite Wealth Building Program

(First Step to Financial Freedom - Basics to Mastery)

Wealth Creation Course – Fundamentals to Financial Mastery

The Wealth Creation Course is specially designed for Individuals, Working Professionals, Business Owners, and Aspiring Investors who want to build long-term financial security and grow their money wisely.

This course is delivered in a simple and practical manner, making complex financial concepts easy to understand and apply in real life.

The program covers everything from Basic Financial Foundations to Advanced Wealth-Building Strategies, with a strong focus on practical implementation and real-world financial planning.

In this course, you will learn:

- Strong Money Management Fundamentals
- Smart Saving and Investment Strategies
- Stock Market & Mutual Fund Investing
- Passive Income Creation Methods
- Risk Management & Capital Protection
- Hedging Strategies & Portfolio Risk Protection

Our goal is not just to teach theory — but to help you develop the right mind set, strategy, and discipline required to create sustainable wealth over time.

Whether you are starting from scratch or looking to scale your financial growth, this course provides a clear roadmap to achieve Financial Freedom with confidence.

This Course Includes:

- Foundations of Wealth
- Personal Financial Management
- Financial Markets & Instruments
- Realistic Asset Allocation
- Customize your own stock portfolio
- Risk Management

Course Highlights – Wealth Creation (Fundamentals to Financial Mastery)

- ✓ Step-by-Step Learning from Basics to Advanced Strategies
- ✓ Simple & Practical Teaching Method
- ✓ Real-Life Case Studies & Examples
- ✓ Actionable Wealth-Building Blueprint
- ✓ Beginner Friendly – No Prior Financial Knowledge Required
- ✓ Suitable for Salaried Individuals, Business Owners & Students
- ✓ Focus on Long-Term Financial Freedom

Who Should Attend?

- Salaried Individuals seeking financial growth
- Business Owners planning capital management
- Beginners entering stock market investing
- Investors wanting structured portfolio strategy
- Anyone serious about long-term financial freedom
- No prior financial knowledge required. Beginner-friendly structure

Day 1 – Introduction to Wealth Creation

- Evolution of Money
- Overview of Wealth Creation
- Income Vs Wealth
- Active Vs Passive Income
- Overview of Wealth Creation Roadmap

Day 2 – Financial Markets & Instruments

- Overview of Financial Markets
- Stock Markets
- Mutual Funds & ETFs
- Fixed Income Securities
- Real Estate Investing
- Digital Assets (Crypto & Tokens – Basic Understanding)

Day 3 – Stock Market Foundations

- History & Structure of Stock Markets
- Primary Vs Secondary Markets
- Market Participants
- Market Cap Classification (Large, Mid, Small Cap)
- Grey Market Premium (IPO Basics)

Day 4 - Power of Compounding & Investment Basics

- Power of Compounding
- Inflation & Purchasing Power

- Risk Vs Return (ROI / Yield)
- Introduction to Asset Allocation
- Understanding Time Horizon in Investing

Day 5 - Technical Analysis & Market Timing

- Market Structure Basics
- Market Structure Shift
- Crash Vs Correction
- Support & Resistance
- Benner's Cycle – Identifying Opportunity Periods
- Risk-Reward Strategy in Entries & Exits

Day 6 – Mutual Funds & Smart Investing Strategies

- Types of Mutual Funds
- SIP (Systematic Investment Plan)
- SWP (Systematic Withdrawal Plan)
- Direct Vs Regular Plans
- Fund Selection Strategies

Day 7 – Fundamental Analysis – Part 1

- Understanding Financial Statements
 - Income Statement
 - Balance Sheet
 - Cash Flow Statement

Day - 8 – Fundamental Analysis – Part 2

- Valuation Methods
 - Price-to-Earnings (P/E)

- Price-to-Book (P/B)
 - EPS
- Identifying Growth Vs Value Stocks
- Sector-wise Portfolio Allocation
- Advantages of Corporate Actions

Day – 9 Fixed Incomes & Bond Market

- Bond Market Structure
- Government & Corporate Bonds
- Bond Yield Concepts
- Bond Risks (Interest Rate, Credit, Duration Risk)
- Role of Fixed Income in Portfolio Stability

Day 10 - Tax Planning Schemes

Tax-saving Investments Instruments

Government Schemes

Private Schemes

Day 11 – Risk Management & Insurance Planning

- Types of Financial Risks
- Portfolio Risk Management
- Life Insurance Planning
- Health Insurance Planning

- Property & Asset Protection
- Risk Profiling & Suitability

Day 12 – Long-Term Wealth Blueprint

- Capital Gains Tax (Short-Term Vs Long-Term)
- Tax-Efficient Portfolio Structuring
- Retirement Planning Framework
- Building Your Personalized Wealth Blueprint

Day 13 – Introduction to Derivatives & Hedging

- What are Derivatives?
- Futures Vs Options (Basic Understanding)
- Hedging Vs Speculation
- Using Index Futures for Portfolio Protection
- Introduction to Protective Puts

Day 14 - Advanced Hedging & Market Protection Strategies

- Options Strategies for Hedging
 - Covered Call Strategy
 - Protective Put Strategy
- Hedging with ETFs
- Gold as a Hedge

- Hedging During Market Crash Vs Correction

Day 15 - Personal Financial Foundations

- Budgeting & Expense Tracking
- Saving Strategies
- Emergency Fund Planning
- Financial Discipline & Money Habits
- Goal-Based Financial Planning (Short / Mid / Long Term)